



★ NEVER FIGHT ALONE ★

How to Donate Appreciated Assets DTC (Depository Trust Company) Instructions

To donate appreciated assets such as stock and mutual funds to Mighty Oaks Foundation's brokerage account, please provide these instructions and account information to your broker.

INSTRUCTIONS / INFORMATION

Donor will instruct their Brokerage Firm where their stock is held, to do the Following:

1. Initiate a stock transfer via the DTC
2. Receiving DTC Brokerage Firm: **LPL Financial**
LPL Financial / Attn. Account Transfers
1055 LPL Way
Fort Mill, SC 29176
800-877-7210
3. Receiving Brokerage Firm DTC #: **0075**
4. Account Name: **Mighty Oaks Foundation**
5. Account Number: **2607-9019**
6. EIN (Employer Identification Number): **45-3159170**

After your donation transfer to Mighty Oaks Foundation is confirmed, you will receive an appropriate donation receipt. If you have questions or need additional information, please contact Accounting Director, Sherri Artmann.

Sincerely,

Sherri Artmann
Accounting Director
832-521-7323
Sherri@MightyOaksPrograms.org
Mighty Oaks Foundation
33134 Magnolia Circle, Suite 10
Magnolia, Texas 77354

Mighty Oaks Foundation is a 501(c)(3) non-profit organization